



J THOMAS & COMPANY PRIVATE LIMITED

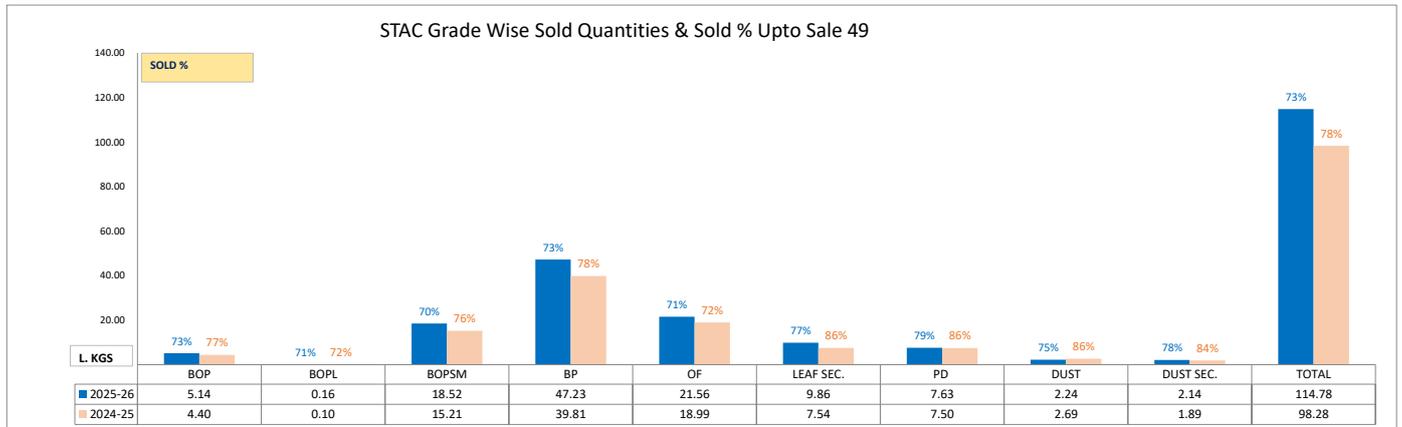
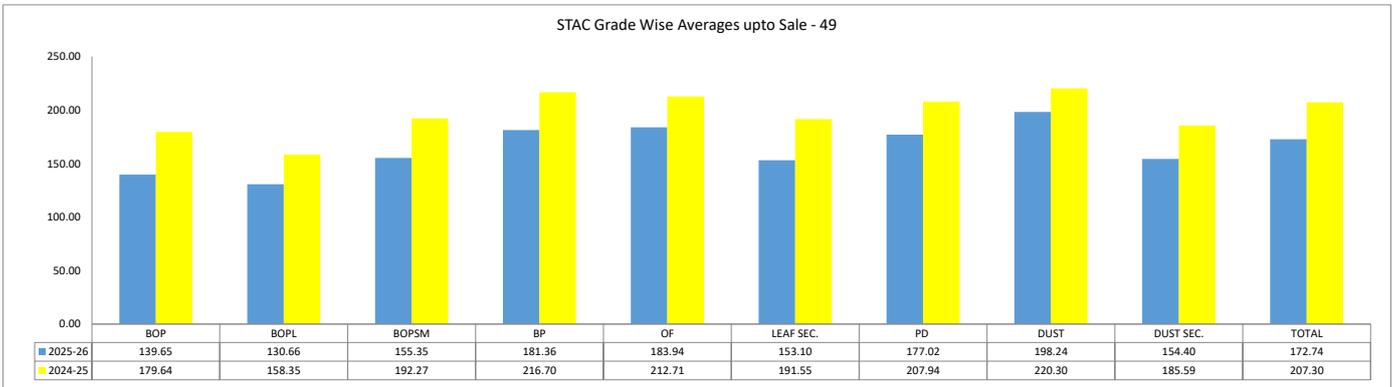
SILIGURI MARKET SYNOPSIS - SALE 49 (2025)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were irregularly easier following quality. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts were irregular around last. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India: Operated. * HUL/TCPL Operated. 	<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * TCPL/HUL Selective.

	AUCTION AVERAGES								
	2025/26			2024/25			UPTO SALE 49		
	Sale 49	Sale 48	+/-	Sale 49	Sale 48	+/-	2025/26	2024/25	2023/24
LEAF	173.93	177.41	-3.48	180.42	190.91	-10.49	172.25	207.32	169.68
DUST	175.27	175.88	-0.61	197.72	208.53	-10.80	176.89	207.16	164.30
TOTAL	174.05	177.30	-3.25	182.12	192.70	-10.58	172.74	207.30	169.07

SALE	STAC AUCTION AVERAGES								
		42	43	44	45	46	47	48	49
	LEAF	2025/26	173.29	168.88	165.85	174.45	165.85	169.90	177.41
	2024/25	224.32	216.19	203.26	211.07	203.26	197.23	190.91	180.42
DUST	2025/26	178.49	175.01	173.29	172.14	173.29	166.65	175.88	175.27
	2024/25	220.35	214.67	208.46	206.98	208.46	207.48	208.53	197.72
TOTAL	2025/26	173.84	169.41	166.48	174.21	166.48	169.58	177.30	174.05
	2024/25	223.79	216.01	203.88	210.51	203.88	198.25	192.70	182.12

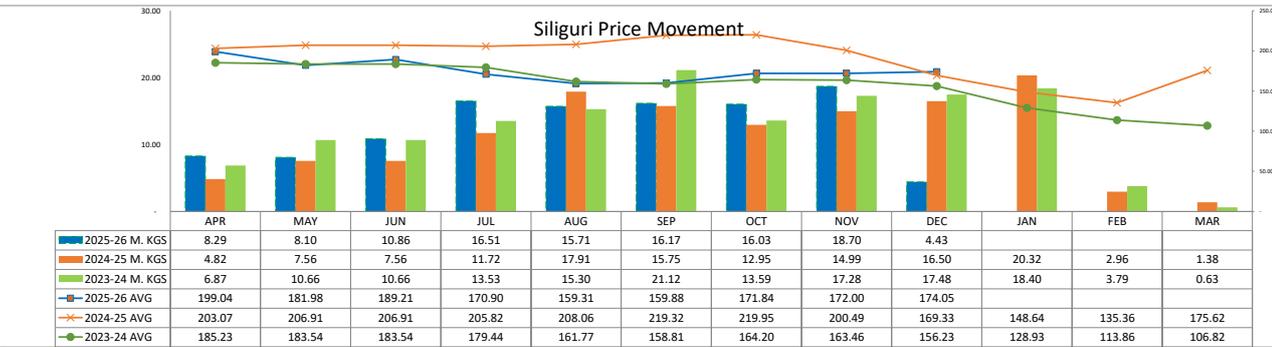


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
BROKENS	THIS SALE				LAST SALE				UPTO SALE 49			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	3725134	2852529	173.22	23%	3947419	3264056	176.58	17%	98497346	71110645	171.44	28%
FANNINGS	988871	748586	187.94	24%	1047705	858296	192.46	18%	30563656	21763228	183.57	29%
LEAF SEC.	513347	435974	154.47	15%	482133	422752	153.27	12%	12767952	9855449	153.10	23%
LEAF TOTAL	5227353	4037088	173.93	23%	5477256	4545105	177.41	17%	141828953	102729322	172.25	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	392462	314382	181.40	20%	358416	273556	184.37	24%	12748409	9908952	181.75	22%
DUST SEC.	99307	75749	149.83	24%	110922	88820	149.76	20%	2756967	2144138	154.40	22%
DUST TOTAL	491768	390131	175.27	21%	469338	362376	175.88	23%	15505376	12053090	176.89	22%
TOTAL	5719121	4427219	174.05	23%	5946595	4907480	177.30	17%	157334329	114782412	172.74	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 49			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5227353	4037088	173.93	23%	5477256	4545105	177.41	17%	141828953	102729322	172.25	28%
2024-25	5143956	3450917	180.42	33%	5540266	3933066	190.91	29%	107164845	82740287	208.45	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	491768	390131	175.27	21%	469338	362376	175.88	23%	15505376	12053090	176.89	22%
2024-25	422835	377010	197.72	11%	498884	444536	208.53	11%	13739345	11714974	207.47	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5719121	4427219	174.05	23%	5946595	4907480	177.30	17%	157334329	114782412	172.74	27%
2024-25	5566791	3827927	182.12	31%	6039149	4377603	192.70	28%	120904189	94455260	208.32	22%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2025/26		UPTO SALE 49			2025/26		UPTO SALE 49		
	Sale 49	Sale 48	2025/26	2024/25	2023/24	Sale 49	Sale 48	2025/26	2024/25	2023/24
BELOW 100	0.3	0.6	10.7	0.6	2.5	0.3	0.7	5.3	0.8	1.9
BETWEEN 100.00-119.99	19.9	22.0	27.3	4.0	33.6	19.2	20.8	19.0	4.2	22.1
BETWEEN 120.00-139.99	25.5	25.4	12.4	8.8	10.4	13.5	13.4	12.7	6.1	13.2
BETWEEN 140.00-159.99	6.6	6.1	5.1	8.6	6.5	10.4	10.0	9.2	6.0	13.0
BETWEEN 160.00-179.99	6.7	4.6	4.6	15.3	6.9	13.5	11.5	10.4	10.3	13.4
BETWEEN 180.00-199.99	6.9	5.6	4.5	14.7	7.2	7.5	8.0	6.4	14.2	10.9
BETWEEN 200.00-219.99	7.4	6.6	5.8	8.5	8.0	14.5	9.2	8.7	15.4	9.9
BETWEEN 220.00-239.99	9.8	7.5	6.5	8.7	7.4	9.2	11.5	9.5	16.1	7.1
BETWEEN 240.00-259.99	5.7	6.1	6.2	9.1	5.6	4.2	7.5	7.0	12.2	4.1
BETWEEN 260.00-279.99	4.5	5.8	5.6	7.7	4.2	3.7	2.0	4.7	7.3	2.2
BETWEEN 280.00-299.99	2.1	3.4	3.7	5.3	2.9	0.8	2.2	2.7	4.3	1.6
300 AND ABOVE	4.4	6.3	7.5	8.6	4.7	3.3	3.3	4.5	3.1	0.5

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
50	128682	11614	140296	134975	7790	142765	-6293	3824	-2469
51	129165	11066	140231	132703	8346	141049	-3538	2720	-818
52	130062	10010	140072	131136	7203	138339	-1074	2807	1733
TOTAL	387909	32690	420599	398814	23339	422153	-10905	9351	-736



STAC BUYING (ALL TEAS) FOR THE SALE 49												
OFFER	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	5,227,353			491,768			5,719,121					
SOLD	4,037,088			390,131			4,427,219					
SOLD %	77%			79%			77%					
ZONE												
Local	1,193,925.0	177.66	30%	151,304.4	174.16	39%	1,345,229.4	177.26	30%			
N.India	994,989.6	190.51	25%	113,688.9	158.44	29%	1,046,447.1	191.12	24%			
W.India	451,432.6	165.85	11%	51,457.5	202.91	13%	565,121.5	164.36	13%			
R.Pack	367,048.0	222.06	9%	28,873.5	179.59	7%	372,078.8	222.23	8%			
HUL	358,798.4	121.31	9%	17,661.1	188.64	5%	365,823.0	121.64	8%			
Others	225,358.8	173.54	6%	11,595.4	216.53	3%	254,232.3	174.23	6%			
TCPL	217,198.0	117.61	5%	7,024.6	138.50	2%	234,859.1	122.95	5%			
Exports	100,173.2	124.24	2%	5,030.8	234.56	1%	103,146.4	123.86	2%			
Packeteers	60,399.8	181.63	1%	2,973.2	111.03	1%	69,509.2	194.73	2%			
C.India	57,913.8	190.37	1%	521.7	120.00	0%	60,921.5	181.10	1%			
S.India	6,506.0	168.67	0%				6,506.0	168.67	0%			
TOTAL	4,037,088	173.93		390,131	175.27		4,427,219	174.05				

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 49				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	447666.40	346.71	291,523.80	339.64
BINAGURI	969262.30	330.97	787,692.20	316.11
JITI	750156.10	322.17	800868.00	298.07
ARYAMAN	135359.50	315.26		
BHATKAWA	192006.00	311.27	177,151.20	298.60
NEPUCHAPUR	319760.70	310.95	358,299.20	300.58
RYDAK	738965.50	310.57	631,250.00	312.35
HOPE	442713.30	304.33	375,698.60	301.43
KARALAVALLEYROYAL	320433.00	298.54	286,626.10	280.46
GHATIAROYAL	361776.90	297.80	184,862.10	306.17
MAINAKROYAAL	89187.00	294.72	95,221.80	276.22
LAKHIPARA	249137.90	294.23	34,674.40	245.79
MORAGHAT	638494.00	291.71	723,397.10	299.91
GULMA	711324.00	290.87	449,911.00	305.70
KUMARGRAM	501534.80	288.58	710,597.60	281.65
ZURRENTEE	307606.10	287.44	272,341.70	274.63
CHULSA	140525.50	287.14	299,131.00	325.89
PAHARGOOMIAH	564996.00	287.05	515,164.30	288.09
BARADIGHI	622662.20	284.90	499,055.80	299.55
LEESHIVER	670826.20	282.38	473,394.90	280.61
DALGAON	754890.60	281.11	547,729.90	308.33
GOPALPUR	527361.90	276.52	384,418.90	275.56
JAYANTIKAGOLD	31016.00	272.99	300,023.10	245.94
DIMAGOLD	260180.40	272.08		
BIJALIMONI	85053.20	269.73		

Follow us on:

